



AICPA®

ENGAGE 2019

Tax Strategies for the High-Income Individual

June 9–13 | Las Vegas or attend online

[AICPAENGAGE.com/CuratedTax](https://aicpaengage.com/curatedtax)



Here to help

Reach your goals faster with one of our 30 AICPA ENGAGE curated agendas!

AICPA ENGAGE – It's time to personalize your quest.

Explore agendas expertly curated to deliver a personalized learning experience for you and your firm.

Check out these three examples, then visit [AICPAENGAGE.com/CuratedTax](https://www.aicpaengage.com/CuratedTax) to explore all options.

Want to find your perfect fit? Our AICPA ENGAGE personality quiz will match you to sessions that are right for you!

[AICPAENGAGE.com/Recommender](https://www.aicpaengage.com/Recommender)

360⁺
AICPA ENGAGE
Sessions

300⁺
AICPA ENGAGE
Speakers

The Fearless Contributor

- Job titles: Staff Accountant, Adviser
- Level: Junior



Your goals

- Know the ins and outs of tax laws in my practice area.
- Develop a list of core clients and build each relationship.

Your essential sessions

199A ENG1905

Bob Keebler, CPA/PFS, MST, AEP (Distinguished), CGMA

How to Move to a Zero-Tax State ENG1907

Mark Klein, JD

Choice of Entity TAX1913

Sharon Kreider, CPA

Depreciation and Cost Recovery Update TAX1917

Nathan Clark, CPA

2019 Filing Season Debrief TAX19ER03

Amy Wang, CPA

The Partner-Track Superstar

- Job titles: Senior Manager, Manager
- Level: Mid



Your goals

- Sit at the executive table in the next five years.
- Take my subject matter expertise from regional to national.
- Explore the possibilities of building a business.

Your essential sessions

Tax Planning for Cryptocurrency ENG19ER01

Ryan Firth, CPA, CCFC
Shehan Chandrasekera, CPA

Individual Income Tax Update TAX1920

Sharon Kreider, CPA
Karen Brosi, CFP, EA

Should You Convert to a C-Corp TAX1926

Annette Nellen, CPA, CGMA, JD

Advanced 199A Planning Strategies TAX1929

Tony Nitti, CPA, MST

S-Corp Tax Update TAX1904

Tony Nitti, CPA, MST

The Decider

- Job titles: Owner, Partner, Principal, VP, CFO, Controller
- Level: Senior



Your goals

- Build a legacy for myself and my firm.
- Oversee year-over-year growth for the next decade.
- Add more services to broaden my client pool.

Your essential sessions

Communicating Value and Pricing to Clients ENG1917

Michelle Golden

Change of Accounting Method TAX19ER04

Annette Nellen, CPA, CGMA, JD

Succession Planning TAX1922

Bob Barnett

Listening! The Key to Being a Better Boss, Employee, and Mentor EDG1915

Stephanie Pickering, CPA

Family Office Hot Topics TAX1915

Randy Abeles, CPA | Eric Johnson, CPA

Tax Strategies for the High-Income Individual

June 9-13

Las Vegas or attend online

Register by May 1
to **save \$100.**



ENGAGE 2019

AICPAENGAGE.com/CuratedTax



PRSR-STD
U.S. POSTAGE
PAID
AICPA/CPA.COM

AICPA Store/CPA.com
220 Leigh Farm Road
Durham, NC 27707

Please make any necessary corrections to the addressing information

Customer No.

Source code

© 2019 Association of International Certified Professional Accountants. All rights reserved. AICPA and American Institute of CPAs are trademarks of the American Institute of Certified Public Accountants and are registered in the United States, the European Union and other countries. The Globe Design is a trademark owned by the Association of International Certified Professional Accountants and licensed to the AICPA. 1902-6436